



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA  
AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

12 May 2026

Issue Number	260301
Tender Type	Reopening
Tender Date	14 May 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 10 Billion
Interest Type	Fixed
Coupon Rate	1.43%
Interest Payment Frequency	Annually
Interest Payment Date	9 March 2027
Original Tenor	One Year
Issue and Settlement Date	15 May 2026
Value Date	9 March 2026
Maturity Date	9 March 2027
Listing Date	18 May 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



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12 May 2026

Issue Number	250355
Tender Type	Reopening
Tender Date	14 May 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	1.60%
Interest Payment Frequency	Per 6 Months
Interest Payment Date	7 Feb. 7 Aug.
Original Tenor	66 Months
Issue and Settlement Date	15 May 2026
Value Date	7 August 2025
Maturity Date	7 February 2031
Listing Date	18 May 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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12 May 2026

Issue Number	260303
Tender Type	Reopening
Tender Date	15 May 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.54%
Interest Payment Frequency	Annually
Interest Payment Date	13 April
Original Tenor	Three Years
Issue and Settlement Date	18 May 2026
Value Date	13 April 2026
Maturity Date	13 April 2029
Listing Date	19 May 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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